



Donation of Publicly Traded Securities to The West Haldimand Hospital and Healthcare Foundation.

Thank you for supporting healthcare at the West Haldimand General Hospital with a gift of securities to the West Haldimand Hospital and Healthcare Foundation.

Please complete this form for use as authorization to facilitate a timely transfer.

1. Donor Information

Name		
Address		
PO Box		
City	Prov	Postal Code
Phone		
Email		
Account #		

2. Donor's Broker Information

Company Name
Broker Name
Phone
Email

3. Securities to be Transferred

# of shares	Name of security / mutual funds	Value per Share (EST)
# of shares	Name of security / mutual funds	Value per Share (EST)
# of shares	Name of security / mutual funds	Value per Share (EST)
# of shares	Name of security / mutual funds	Value per Share (EST)

Total Amount of Donation (EST) _____

Date of Transfer _____



4. Transfer Securities in Kind to

CIBC WOOD GUNDY

Account Name: West Haldimand Hospital and Healthcare Foundation

Account # 447-01037-16

Broker Code: 9280-EQE

Account Portfolio Manager - Peter Post - 519-428-3960

peter.post@cibc.ca

Associate Investment Advisor - Colleen Adams – 519-428-3961

colleen.adams@cibc.ca

I (Donor) understand that I will receive a Gift-In-Kind tax receipt from the West Haldimand Hospital and Healthcare Foundation for the closing price based **on the date that the shares are received in The West Haldimand Hospital and Healthcare Foundation’s account**. These securities have been donated to the West Haldimand Hospital and Healthcare Foundation without restriction and can be sold by the West Haldimand Hospital and Healthcare Foundation at any time considered appropriate.

Please recognize my donation in the following name: _____

- I would like to remain anonymous in Foundation/Hospital publications.
- I would like to remain anonymous on the Foundation Donor Wall.

Signature of Donor

Date

Donors Make the Difference at WHGH

Questions?

If you have any questions about giving through your will, please contact the Foundation office.
All discussions are confidential.

West Haldimand Hospital and Healthcare Foundation – Lisa Hostein, Executive Director
Phone: 905-768-3311 ext 1236 Email: lisa.hostein@whgh.ca